

FIRM RESUME

OUTSOURCED CFO, CONTROLLER,
ACCOUNTING, AND FINANCE EXPERTS

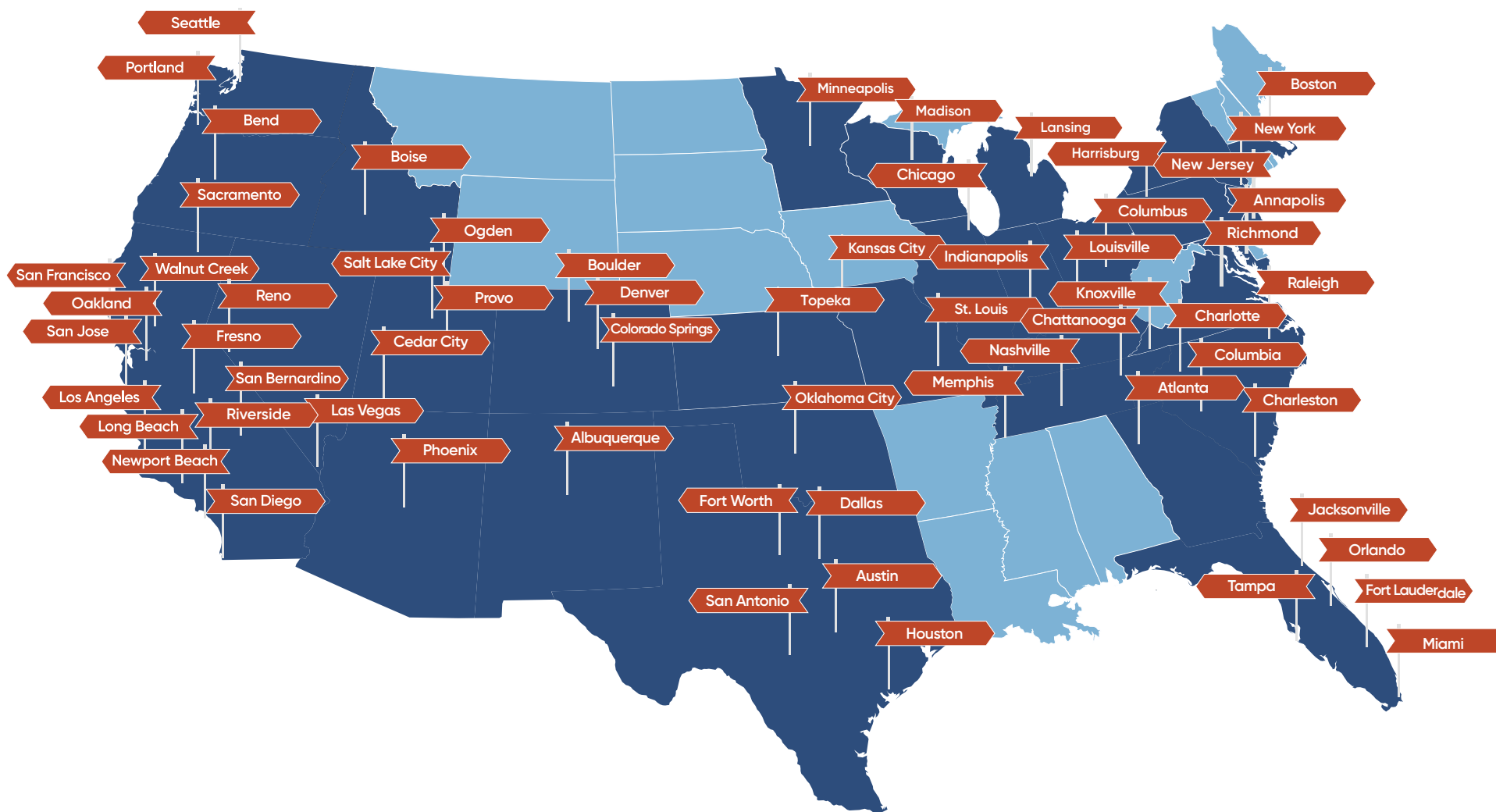
2005
Founded in Salt Lake City, UT



WHO WE ARE

THE CFO
SOLUTION
FOR MODERN
BUSINESSES





**FINANCIAL
VISIBILITY
=
SMARTER
BUSINESS
DECISIONS**

FINANCIAL DATA MUST BE:

Accurate

Timely

Relevant

Insightful

INDUSTRY EXPERTISE



M&A



HEALTHCARE



TECHNOLOGY



MANUFACTURING



LIFE SCIENCES



BUSINESS SERVICES



REAL ESTATE



AUTOMOTIVE



ERP SYSTEMS



AGRICULTURE



CONSUMER PRODUCTS



INFRASTRUCTURE



NONPROFITS



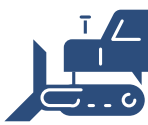
ENTERTAINMENT



RETAIL



FOOD & BEVERAGE



CONSTRUCTION



HOSPITALITY



TELECOM



ENERGY



CFO STRATEGY

Modeling & Forecasting
Capital Raise
Exit Strategy
Mergers & Acquisitions
Governance & Compliance
Compensation Modeling
Audit Preparation



CONTROLLER ANALYSIS

Cash Flow Forecasting
Month-End Close
Budgeting
Internal Controls
Financial Dashboards
Financial Reporting
Systems Implementation



STAFF ACCOUNTANT EXECUTION

Bank Reconciliation
Journal Entries
GL Maintenance
Chart of Accounts
Accounts Payable
Accounts Receivable
Inventory Management

1

BUSINESS ACCOUNTING & FINANCIAL STATEMENTS:

Precise financial statement preparation to accurately reflect your business's performance.

2

INTERNAL CONTROLS:

Implementation of internal control systems to safeguard assets and maintain financial integrity.

3

SEC COMPLIANCE & REPORTING:

Expert guidance on SEC compliance and reporting, ensuring adherence to regulations.

4

MODELING & FORECASTING:

Customized financial modeling and forecasting to support informed strategic decisions.

5

ANNUAL OPERATING PLANS & FINANCIAL STRATEGIES:

Comprehensive annual budgets and financial strategies to align with your business objectives.

6

STAFF TRAINING:

Training designed to empower your team with essential financial skills and knowledge.

7

BOOKKEEPING:

Expense tracking, invoicing, and account reconciliation to keep your financials accurate and up to date.

8

AUDIT PREPARATION:

Comprehensive audit preparation services to ensure a smooth and efficient audit process.

9

INVENTORY MANAGEMENT:

Inventory management solutions to streamline tracking and control costs.

10

M&A PREPARATION:

M&A support by preparing financials and managing due diligence.

11

SYSTEMS AND SOFTWARE IMPLEMENTATION:

Seamless integration and implementation of various accounting systems and software.

12

ACCOUNTING CLEAN-UP:

Accounting clean-up services to reorganize and correct your financial records.

REMOTE ACCOUNTING

ACCOUNTING SERVICES, FROM ANYWHERE



A Larger
Talent Pool



Flexible
& Adaptable



Tailored
Services

ACCOUNTABILITY (CONTROLLER OVERSIGHT)

We provide quality control services with Controller-level oversight and project management.

VETTED RESOURCES

We have 20+ years of experience of systematically recruiting accounting roles, and our talent pool is readily available.

ACCOUNTING

- Monthly Book Closing
- Monthly Financial Statements
- Small Business Accountants
- Financial Analysis

AP & AR

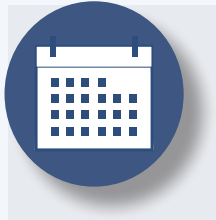
- Bill & Payment Processing
- Invoicing & Collections
- Expense Reporting
- Vendor Invoice Verification

RECONCILIATIONS

- Statements Reconciliation
- Merchant Account Reconciliation
- Transaction Coding
- Invoice Reconciliation

PAYROLL

- Payroll Input & Data Validation
- Transmission to Provider
- Maintain Employee Records
- Payroll Report Generation



FRACTIONAL



HOURLY



PROJECT BASED

ADVANTAGES OF OUTSOURCED ACCOUNTING

GAIN EXPERTISE

SAVE TIME & MONEY

ELIMINATE ERRORS

ENHANCE EFFICIENCY

INCREASE PROFITABILITY

WE HAVE TRUSTED RELATIONSHIPS

CPA FIRMS
ATTORNEYS
BANKERS
INVESTORS
INSURANCE
IT SERVICES
MERCHANT SERVICES
PAYROLL PROVIDERS

- **BENEFIT EXISTING CLIENTS**
- **GROW YOUR PORTFOLIO**



These partnerships enable us to provide our clients with a broader range of services and expertise. By leveraging these partners knowledge and resources, we offer a holistic approach to financial management and contribute even more to the success of our clients businesses.

PLACEMENT SERVICES



NOW CFO has years of experience placing employees for top companies using advanced techniques.

We distinguish ourselves from competitors by utilizing a unique candidate selection process. We rely on our experienced team of CFOs to conduct rigorous technical interviews to assess candidates' cultural fit as well as their high-level accounting expertise specific to the role they are seeking.



We screen skilled candidates for accounting, finance, and back office roles across various industries.



We offer discount savings between 7-10% under market costs.



Find your candidate with our streamlined 30-day process.



The newly recruited employee will be fully prepared to take on their assigned role.



You will be partnered with a recruitment specialist to get the best outcome.



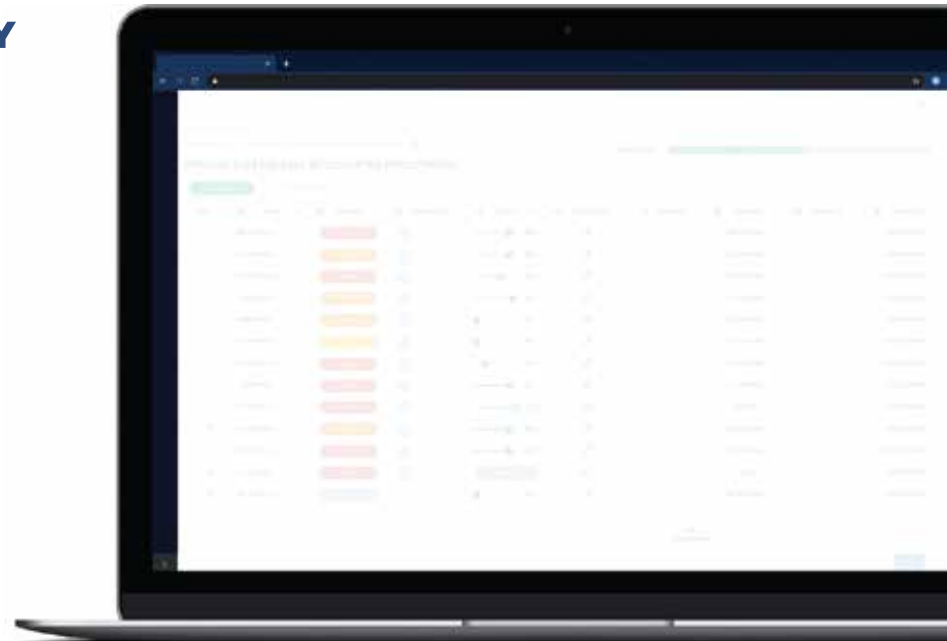
We deliver high-value service by finding the right person for the job at a reasonable price.

BIZVUE: BUSINESS COLLABORATION TOOL

As the ultimate business collaboration tool, BizVue allows you to easily keep track of all your projects and their associated time and expenses, plus invite your clients to collaborate on projects right in the same platform.

TRANSPARENCY IS JUST A FEW CLICKS AWAY

- ✔ **UP-TO-DATE PROJECT VISIBILITY**
- ✔ **TRACKABLE PROJECT STATUS**
- ✔ **DETAILED TIME TRACKING**
- ✔ **CLIENT & TEAM COLLABORATION**
- ✔ **CONSTANT COMMUNICATION**
- ✔ **NOTIFICATIONS & MESSAGING**



BIZVUE SERVICES

AN UNPARALLELED LEVEL OF TRANSPARENCY AND COLLABORATION

PROJECT MANAGEMENT

CAPABLE BUT EASY TO USE
PROJECT MANAGEMENT TOOLS

PROJECT-BASED TRACKING

ACCURATE INVOICES WITH TIME
TRACKED PROJECTS

CLIENT MANAGEMENT

COLLABORATE DIRECTLY WITH
TEAM MEMBERS

ORGANIZATIONAL MANAGEMENT

FLEXIBLE AND SCALABLE
ORGANIZATION HIERARCHIES

THE COMPANY WE KEEP



All product and company names are trademarks™ or registered® trademarks of their respective holders. Use of them does not imply any affiliation with or endorsement by them.

THE COMPANY WE KEEP



All product and company names are trademarks™ or registered® trademarks of their respective holders. Use of them does not imply any affiliation with or endorsement by them.

NATIONAL EXECUTIVE TEAM



RANDY CHRISTENSEN
PRESIDENT & CEO
rchristensen@nowcfo.com



JIM BENNETT
CHAIRMAN & FOUNDER
jbennett@nowcfo.com



CHRISTINA JACKSON
CHIEF PEOPLE OFFICER
christina.jackson@nowcfo.com



JEFF GIBBS
CHIEF INFORMATION OFFICER
jgibbs@nowcfo.com



SHAWN DINKELMAN
CHIEF FINANCIAL OFFICER
shawn.dinkelman@nowcfo.com

MARKET LEADERSHIP TEAM



REGIONAL PARTNERS:



**COLE
DENNARD**

REGIONAL PARTNER

Texas | Oklahoma
303-981-3473
cdennard@nowcfo.com



**MARIANNE
ALLISON**

REGIONAL PARTNER

Nevada | Arizona |
So. California
702-278-4951
mallison@nowcfo.com



**BODI
BRAITHWAITE**

REGIONAL PARTNER

Colorado | Utah | Idaho
720-594-9064
bbraithwaite@nowcfo.com



**CHRIS
ARAMBULA**

REGIONAL PARTNER

National
801-910-5610
chris.arambula@nowcfo.com



**MELISSA
HENKE**

REGIONAL PARTNER

Tennessee | Ohio | Indiana
North Carolina | So Carolina | Florida
615-651-2671
mhenke@nowcfo.com

PARTNERS:



**BRIT
SUMMERILL**

PARTNER

Silicon Valley, CA
669-225-0207
bsummerill@nowcfo.com



**SANA
SUNDRANI**

PARTNER

Dallas, TX
214-493-7539
ssundrani@nowcfo.com



**BILL
SABLAN**

PARTNER

Seattle, WA
206-225-2253
bsablan@nowcfo.com



**NATE
SORENSEN**

PARTNER

Salt Lake City, UT
801-616-7378
nsorensen@nowcfo.com



**CHRISTI
CEREGHINO**

PARTNER

Phoenix, AZ
702-533-6638
christi.cereghino@nowcfo.com



**MARIAH
BLOCK**

PARTNER

San Diego, CA
858-922-8985
mblock@nowcfo.com



**AMY
FARROW**

PARTNER

Indianapolis, IN
615-762-8175
afarrow@nowcfo.com

MARKET LEADERSHIP TEAM



MARKET PRESIDENTS:



**GEORGE
STEPHENS**

MARKET PRESIDENT

Austin, TX
512-970-1432
george.stephens@nowcfo.com



**RACHEL
DURKOT**

MARKET PRESIDENT

Phoenix, AZ
602-370-8662
rdurkot@nowcfo.com



**DANA
WALLACE**

MARKET PRESIDENT

Newport Beach, CA
949-922-6247
dwallace@nowcfo.com



**APRIL
DIEMER**

MARKET PRESIDENT

Atlanta, GA
470-889-1751
april.diemer@nowcfo.com



**SCOTT
CHRISTENSEN**

MARKET PRESIDENT

Houston, TX
801-505-8203
scott.christensen@nowcfo.com



**BASIL
CORNELL**

MARKET PRESIDENT

Orlando, FL
407-250-7207
bcornell@nowcfo.com



**BEN
GODINEZ**

MARKET PRESIDENT

Sacramento, CA
916-956-0200
ben.godinez@nowcfo.com



**KIMBERLY
ROCHA**

MARKET PRESIDENT

Portland, OR
503-984-7876
krocha@nowcfo.com

NOW CFO - YOUR TRUSTED FINANCIAL PARTNER

EXPERIENCE THE POWER OF OUTSOURCED FINANCIAL EXPERTISE



CONTACT US FOR A FREE CONSULTATION

NOWCFO.COM

844-858-6236

